

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

C H I N O R O C E S A V E . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

8888-3000

Company Telephone Number

1 2

Month

Fiscal Year

3 1

Day

SEC 17-C

FORM TYPE

0 5

Month

Annual Meeting

1 3

Day

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. April 14, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number ASO95-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 8888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares "Class A"	960	960.00
Preferred Shares "Class B"	10,000,000	10,000,000.00
TOTAL	13,287,470,960	Php13,287,470,960.00

11. Indicate the item numbers reported herein: Item 9

This is to inform the investing public of the following press release:

**Subicwater and SBMA extend partnership until 2047,
set to commence sewerage services in the City of Olongapo**



Subic Water and Sewerage Company, Inc. (Subicwater) and the Subic Bay Metropolitan Authority (SBMA) have signed a milestone agreement extending their franchise for another 20 years, until March 31, 2047.

Signed on March 20, 2025, the agreement ensures the continued delivery and expansion of water and wastewater services in the Subic Bay Freeport Zone and Olongapo City.

“We thank SBMA for trusting us to continue serving the community,” said Subicwater Chairman Apollo C. Tiglao. “This extension helps us move closer to our goal of 100% wastewater service coverage in our areas.”

The renewed agreement builds on a partnership that began in 1997. Subicwater has committed to expanding both sewerage and sanitation services, especially in underserved and growing areas within the Freeport and Olongapo City.

As part of this initiative, the company will also commence sewerage services in the City of Olongapo by utilizing the existing Freeport infrastructure—strengthening the collaboration among Subicwater, SBMA and the local government.

To meet this goal, the company will invest in new infrastructure and upgrade operations to support environmental protection and sustainable development.

Subicwater was the pioneer in Southeast Asia to use the public-private partnership (PPP) model under a build-operate-transfer (BOT) setup in the water sector. It supplies 24/7 water service to over 50,000 customers in the Freeport and Olongapo City.

In 2024, Subicwater posted a record net income of ₱291.4 million—up from ₱26.4 million in 2023—on the back of improved efficiency and service expansion.

Subicwater is a joint venture of DMCI Holdings, Inc. (30% indirect effective interest through DMCI Project Developers, Inc.), IV3 Aqua Holdings, SBMA, Maynilad Water Services, and the City Government of Olongapo.

PHOTO CAPTION: Signing ceremony at the SBMA Corporate Boardroom on March 20, 2025.
From left to right: Olongapo City Mayor Rolan Paulino Jr., SBMA Chairman and Administrator Eduardo Jose L. Aliño, Subicwater Chairman Apollo C. Tiglao, and Subicwater CEO Benjamin E. Antonio III

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer



JOSEPH ADELBERT V. LEGASTO
Deputy Chief Financial Officer

April 14, 2025